

Endowment Gift Options

An endowment gift may be designated for a specific purpose. You may wish to make the endowment gift in your honor, or in memory of another person. We can help you make a gift that creates a legacy of remembrance for you and your loved ones.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor.

For More Information

- I would like to speak with someone who can provide additional information on endowment gifts.
- I would like to receive information on other charitable tax planning options.

The best way to contact me is by:

- Email
- Mail
- Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

Parish _____

Please complete and return to the address listed below. All inquiries are treated with complete confidentiality.

Abe Saadeh, Chief Development Officer
The Catholic Foundation
of the Diocese of Sacramento, Inc.
2110 Broadway, Sacramento, CA 95818
(916) 733-0257 | www.tcfcagift.org

Virtues That Endure: Your legacy with an Endowment Gift



The Catholic Foundation
of the DIOCESE of SACRAMENTO, INC.

Endowment Benefits

Catholic stewardship is responsible care for future generations. An endowment can accomplish that mission.

Endowment gifts can create a steady stream of annual income. You can support the good work of your parish, favorite parish ministry or parish school through an endowment gift that produces a steady income stream in perpetuity.

An endowment is held in an investment fund set aside for the long-term support of a charity.

Your endowment principal is preserved in perpetuity to keep supporting the Catholic causes you care about.

For more information on making an endowment gift, please call (916) 733-0257.

There are several ways in which you can make an endowment gift today or as part of your estate plan:

- ▶ You can create a new endowment in honor of a loved one through your will or trust.
- ▶ Contribute to an existing endowment today or through a bequest.
- ▶ You can get payments for life by contributing to an endowment through a Charitable Gift Annuity.
- ▶ Your gift may also provide your estate with valuable tax savings.

Your endowment gift will create a permanent legacy of lasting support to the mission of the Church.

Ways to Make An Endowment Gift

